



Listing of CMB INTERNATIONAL LTD

Background

Intercontinental Trust Ltd is proud to be associated with the listing of CMB INTERNATIONAL LTD, which is the latest global business company to have its shares listed on the Official Market of the Stock Exchange of Mauritius Ltd (“SEM”) under Chapter 18 of its Listing Rules.

Click [here](#) to view the full announcement released to the market.

About CMB INTERNATIONAL LTD

CMB INTERNATIONAL LTD (the “Company”) was incorporated on 3 August 2015 in Mauritius as a public company limited by shares in accordance with the Companies Act 2001. It currently holds a Category One Global Business License issued by the Financial Services Commission and has been operational since 4 August 2015. The primary objective of the Company is to invest, through its subsidiaries, in financial services and investment banking businesses in various Sub-Saharan African markets. More specifically, the target countries in Sub-Saharan Africa which the Company has identified as being particularly attractive for investment are Mozambique, Namibia and Zambia.

As indicated in its Listing Particulars dated 9 October 2015, the Company will also seek a secondary listing on the Namibian Stock Exchange, in the last quarter of 2015 or first quarter of 2016, to broaden its investor base and source additional capital to fund growth aspirations.

Dealings in the shares of the Company on the SEM Official Market shall commence on 23 October 2015.

This is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

For any additional information please contact us.

Mauritius Office

Email: mauritius@intercontinentaltrust.com

Website: www.intercontinentaltrust.com

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DISCLAIMER

The information in this brochure was prepared by Intercontinental Trust Limited to provide potential clients with a broad overview of the opportunities available in Mauritius. While all reasonable care has been taken in the preparation of this brochure, Intercontinental Trust Limited accepts no responsibility for any errors it may contain, whether caused by negligence or otherwise, or for any loss, however caused, sustained by any person that relies on it. Readers are advised to consult with appropriate, qualified professional advisors before taking action. Intercontinental Trust Limited will be pleased to discuss any specific issues.

Intercontinental Trust Ltd is regulated by the Financial Services Commission in Mauritius.

CMB INTERNATIONAL LTD

(Incorporated in the Republic of Mauritius)

(Registration number: 132144 C1/GBL)

Having its registered address at

c/o Intercontinental Trust Limited, Level 3, Alexander House,

35 Cybercity, Ebene 72201, Mauritius

("CMB International" or "the company")

COMMUNIQUE

The Board of Directors of CMB International is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved on 9 October 2015 the listing of up to 360 000 000 ordinary shares of no par value (the "shares") of the company on the Official Market of the SEM on the following basis:

- 115 098 380 ordinary shares of no par value of CMB International already in issue (the "issued shares"), will be listed on the SEM by way of an introduction with effect from the commencement of trade on 23 October 2015; and
- the company will issue up to 244 901 620 additional shares to targeted investors in terms of various future private placements, at an offer price to be decided by the Board of CMB International in line with the Constitution of the company.

The issued shares of CMB International shall be listed on the Official Market of the SEM on 23 October 2015 at an introductory price of USD 0.10 each.

CMB International is a public company limited by shares established under the Companies Act 2001 and under the laws of the Republic of Mauritius on 3 August 2015 and holds a Category One Global Business Licence issued by the Financial Services Commission.

The primary objective of the company is to invest through its subsidiaries in financial services and investment banking businesses in various Sub-Saharan African markets and in entities that have focussed their investments in financial instruments, including derivatives and equity.

Copies of the Listing Particulars of CMB International, as required by the Listing Rules of the SEM, are available for inspection during normal office hours (from 09H00 to 17H00 Mauritian time) at the registered office of the company which is situated at c/o Intercontinental Trust Ltd, Level 3, Alexander House, 35 Cybercity, Ebene 72201, Republic of Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the company and is provided for information purposes only.

By order of the Board

For further information please contact:

Intercontinental Trust Limited

Company Secretary

+230 403 0800



Date: 9 October 2015

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of CMB International Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.